

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC Section 301(c)(2) provides that the portion of the common stock distribution which is not a dividend shall be applied against and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶
No tax loss is recognized by shareholders as a result of receiving the 2014 nontaxable distributions.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
Nontaxable distributions have been reported to shareholders on their 2014 Federal Form 1099-DIV with respect to their common stock holdings in the company.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ *[Handwritten Signature]* Date ▶ 3/3/17
Print your name ▶ Christopher Vans Title ▶ CAO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Form 8937 Part I Organizational Act Line 10:

CLASS A COMMON STOCK 09627J 102

Form 8937 Part II Organizational Act Line 14:

<u>Declaration Date</u>	<u>Record Date</u>	<u>Payable Date</u>
4/7/2014	04/25/2014	05/05/2014
4/7/2014	05/25/2014	06/05/2014
4/7/2014	06/25/2014	07/05/2014
7/10/2014	07/25/2014	08/05/2014
7/10/2014	08/25/2014	09/05/2014
7/10/2014	09/25/2014	10/05/2014
10/10/2014	10/25/2014	11/05/2014
10/10/2014	11/25/2014	12/05/2014
10/10/2014	12/25/2014	01/05/2015

Form 8937 Part II Organizational Act Line 15:

<u>Payment Date</u>	<u>Monthly Distributions</u>	<u>Nontaxable Distributions</u>
05/05/2014	\$0.096666	\$0.088739
06/05/2014	\$0.096667	\$0.088740
07/05/2014	\$0.096667	\$0.088740
08/05/2014	\$0.096667	\$0.088740
09/05/2014	\$0.096667	\$0.088740
10/05/2014	\$0.096666	\$0.088739
11/05/2014	\$0.096666	\$0.088739
12/05/2014	\$0.096667	\$0.088740
01/05/2015	\$0.096667	\$0.088740
Total per share	\$0.870000	\$0.798660

Therefore, the tax basis of each share of common stock held throughout 2014 is reduced by \$0.798660.

Form 8937 Part I Organizational Act Line 10:

CLASS B-1 COMMON STOCK 09627J 201

Form 8937 Part II Organizational Act Line 14:

<u>Declaration Date</u>	<u>Record Date</u>	<u>Payable Date</u>
4/7/2014	04/25/2014	05/05/2014
4/7/2014	05/25/2014	06/05/2014
4/7/2014	06/25/2014	07/05/2014
7/10/2014	07/25/2014	08/05/2014
7/10/2014	08/25/2014	09/05/2014
7/10/2014	09/25/2014	10/05/2014
10/10/2014	10/25/2014	11/05/2014
10/10/2014	11/25/2014	12/05/2014
10/10/2014	12/25/2014	01/05/2015

Form 8937 Part II Organizational Act Line 15:

<u>Payment Date</u>	<u>Monthly Distributions</u>	<u>Nontaxable Distributions</u>
05/05/2014	\$0.096666	\$0.088739
06/05/2014	\$0.096667	\$0.088740
07/05/2014	\$0.096667	\$0.088740
08/05/2014	\$0.096667	\$0.088740
09/05/2014	\$0.096667	\$0.088740
10/05/2014	\$0.096666	\$0.088739
11/05/2014	\$0.096666	\$0.088739
12/05/2014	\$0.096667	\$0.088740
01/05/2015	\$0.096667	\$0.088740
Total per share	\$0.870000	\$0.798660

Therefore, the tax basis of each share of common stock held throughout 2014 is reduced by \$0.798660.

Form 8937 Part I Organizational Act Line 10:

CLASS B-2 COMMON STOCK 09627J 300

Form 8937 Part II Organizational Act Line 14:

<u>Declaration Date</u>	<u>Record Date</u>	<u>Payable Date</u>
4/7/2014	04/25/2014	05/05/2014
4/7/2014	05/25/2014	06/05/2014
4/7/2014	06/25/2014	07/05/2014
7/10/2014	07/25/2014	08/05/2014
7/10/2014	08/25/2014	09/05/2014
7/10/2014	09/25/2014	10/05/2014
10/10/2014	10/25/2014	11/05/2014
10/10/2014	11/25/2014	12/05/2014
10/10/2014	12/25/2014	01/05/2015

Form 8937 Part II Organizational Act Line 15:

<u>Payment Date</u>	<u>Monthly Distributions</u>	<u>Nontaxable Distributions</u>
05/05/2014	\$0.096666	\$0.088739
06/05/2014	\$0.096667	\$0.088740
07/05/2014	\$0.096667	\$0.088740
08/05/2014	\$0.096667	\$0.088740
09/05/2014	\$0.096667	\$0.088740
10/05/2014	\$0.096666	\$0.088739
11/05/2014	\$0.096666	\$0.088739
12/05/2014	\$0.096667	\$0.088740
01/05/2015	\$0.096667	\$0.088740
Total per share	\$0.870000	\$0.798660

Therefore, the tax basis of each share of common stock held throughout 2014 is reduced by \$0.798660.

Form 8937 Part I Organizational Act Line 10:

CLASS B-3 COMMON STOCK 09627J 409

Form 8937 Part II Organizational Act Line 14:

<u>Declaration Date</u>	<u>Record Date</u>	<u>Payable Date</u>
4/7/2014	04/25/2014	05/05/2014
4/7/2014	05/25/2014	06/05/2014
4/7/2014	06/25/2014	07/05/2014
7/10/2014	07/25/2014	08/05/2014
7/10/2014	08/25/2014	09/05/2014
7/10/2014	09/25/2014	10/05/2014
10/10/2014	10/25/2014	11/05/2014
10/10/2014	11/25/2014	12/05/2014
10/10/2014	12/25/2014	01/05/2015

Form 8937 Part II Organizational Act Line 15:

<u>Payment Date</u>	<u>Monthly Distributions</u>	<u>Nontaxable Distributions</u>
05/05/2014	\$0.096666	\$0.088739
06/05/2014	\$0.096667	\$0.088740
07/05/2014	\$0.096667	\$0.088740
08/05/2014	\$0.096667	\$0.088740
09/05/2014	\$0.096667	\$0.088740
10/05/2014	\$0.096666	\$0.088739
11/05/2014	\$0.096666	\$0.088739
12/05/2014	\$0.096667	\$0.088740
01/05/2015	\$0.096667	\$0.088740
Total per share	\$0.870000	\$0.798660

Therefore, the tax basis of each share of common stock held throughout 2014 is reduced by \$0.798660.