

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Section 301(c)(2) provides that the portion of the preferred stock distribution which is not a dividend shall be applied against
and reduce the adjusted basis of the stock.

18 Can any resulting loss be recognized? ▶ _____
No tax loss is recognized by shareholders as a result of receiving the 2016 nontaxable
distributions.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
Nontaxable distributions have been reported to shareholders on their 2016 Federal Form 1099-DIV with respect to their preferred stock
holdings in the company.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 3/3/17
Print your name ▶ Christopher Vohs Title ▶ CEO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Form 8937 Part II Organizational Act Line 14:

Declaration Date	Record Date	Payable Date
9/9/2016	09/23/2016	10/05/2016

Form 8937 Part II Organizational Act Line 15:

Payment Date	Quarterly Distribution	Nontaxable Distribution
10/05/2016	\$0.391840	\$0.356770

Therefore, the tax basis of each share of preferred stock held throughout 2016 is reduced by \$0.356770.