



Series B Redeemable Preferred Stock and Warrant Offering
Unit Purchase Form

Investment

\$ _____ Initial Investment _____ Number of units
 \$ _____ Additional Investment \$ _____ Purchase price per unit
 _____ Brokerage Account Number \$ _____ Aggregate purchase price

Investor Information

Account Registration _____
 Investor Name (please print) _____ Co-Investor Name (please print) _____
 Investor Address _____ Investor Address _____
 City, State & Zip _____ City, State & Zip _____
 Daytime phone number _____ Daytime phone number _____
 Email Address _____ Email Address _____
 Social Security or Tax ID _____ Social Security or Tax ID _____

Investor Acknowledgements & Signatures

Single Joint a. I (we) have received the prospectus relating to the Units, wherein the terms and conditions of the offering of the units are described and agree to such terms and conditions.
 Single Joint b. I (we) accept the terms of the charter, as amended, of the Company.
 Single Joint c. I am (we are) purchasing Units for my (our) own account.
 Single Joint d. (I/We) understand this is intended as a long-term investment and I have adequate means of providing for my current needs and personal contingencies.
 Single Joint e. I (we) acknowledge that the Units, the Series B Preferred Stock and the Warrants are not liquid, there is no public market for the Units, the Series B Preferred Stock or the Warrants and I (we) may not be able to sell the Units, Series B Preferred Stock or Warrants.
 Single Joint f. I (we) acknowledge that we are in compliance with the USA PATRIOT Act and not on any governmental watch list.
 Single Joint g. I (we) acknowledge that after 2 years, the Company may redeem for Stated Value (as defined in the prospectus). This can be in the form of stock or cash.

(I/We) have reviewed the points above and I understand the risks involved in this transaction. I have had the opportunity to have my questions answered and seek the advice of my financial advisor(s).

 Investor Name (please print) Signature Date

 Co-Investor Name (please print) Signature Date

Registered Representative & RIA Submission and Approval

 Name (please print) Signature Date Rep #

 Principal Name (please print) Signature Date

Home Office Approval _____