

Series B Redeemable Preferred Stock and Warrant Offering Unit Purchase Form

Investment

\$ _____	Initial Investment	_____	Number of Units
\$ _____	Additional Investment	\$ _____	Purchase Price per Unit
_____	Brokerage Account Number	\$ _____	Aggregate Purchase Price
_____	Advisory Account Number		

Investor Acknowledgements & Signatures

Please carefully read and separately initial each of the representations below (a-g). In case of joint investors, each investor must initial. Except in the case of fiduciary accounts, you may not grant any person power of attorney to make such representations on your behalf. In order to induce the fund to accept this subscription, I (we) hereby represent and warrant that:

	Please Initial Below	
	Single	Joint
a. I (we) have received the Prospectus relating to the Units, including the base prospectus dated May 23, 2018 and the prospectus supplement dated November 16, 2018, wherein the terms and conditions of the Offering are described and agree to the following terms and conditions.	_____	_____
b. I (we) accept the terms of the charter, as amended, of the Company.	_____	_____
c. I am (we are) purchasing Units for my (our) own account.	_____	_____
d. (I/We) understand this is intended as a long-term investment and I have adequate means of providing for my current needs and personal contingencies.	_____	_____
e. I (we) acknowledge that the Units, the Series B Preferred Stock and the Warrants are not liquid, there is no public market for the Units, and acknowledge any redemptions through year four are subject to a redemption fee.	_____	_____
f. I am (we are) in compliance with the USA PATRIOT Act and not on any governmental watch list.	_____	_____
g. I (we) understand that after 2 years, the Company may redeem the Series B Preferred stock for Stated Value. All redemptions of this offering may be paid in the form of cash or in equal value of shares of Class A common stock.	_____	_____
(I/We) have reviewed the points above and I understand the risks involved in this transaction. I have had the opportunity to have my questions answered and seek the advice of my financial advisor(s).	_____	_____

Investor Name (please print)	Signature	Date
Co-Investor Name (please print)	Signature	Date

Registered Representative & RIA Submission and Approval

Name (please print)	Signature	Date	Rep #
Principal Name (please print)	Signature	Date	